EXEMPTION INFORMATION

- 1. First time applicants must sign in front of an Assessor's office staff member prior to February 28, 2013
- 2. Renewing applicants must sign in front of a notary or Assessor's office staff member and submit the application prior to February 28, 2013 or post mark it by that date.
- 3. Do not wait to apply for this exemption until you have filed your income tax as the required copy of the front page of your 2012 income tax can be supplied at a later date.

EXEMPTION INFORMATION (Applies to all exemption applicants)

- 1. 2012 household (all occupants of the home) income limit for those without children under 18 or disabled children residing in the home is \$30,008; this is the Arizona adjusted gross income as shown on your 2012 Arizona income tax filing.
- 2. 2012 income limit for those <u>with</u> children under 18 or disabled children residing in the home is \$36,009; this is the Arizona adjusted gross income as shown on your 2012 Arizona income tax filing.
- 3. 2012 assessed value limit is \$24,469 for all properties owned in Arizona (in most cases full cash value is \$244,690 or less)
- 4. 2012 allowable exemption amount is \$3,601 subtracted from the assessed value

FIRST TIME APPLICANTS FOR WIDOWS/WIDOWERS

- 1. Original death certificate of deceased spouse showing spouse died while a resident in Arizona. (Death certificate must be recorded in Navajo County)
- 2. Affidavit for tax exemption will be provided to you at signing
- 3. Provide proof of income
 - Front page of 2012 Arizona State income tax filing for all occupants of your home.
 - If you do not file income tax, provide 2012 income statements (W2s, pension, interest, social security, etc.) for all occupants of the home.
- 4. Car registrations if the full cash value of all of your Arizona property is less than \$36,010

FIRST TIME DISABLED APPLICANTS

- 1. Affidavit for Tax Exemption (front and back completed) signed in front of an Assessor's office staff member. This document will be provided to you when you come to sign.
- 2. Certification of Disability signed by your doctor
- 3. Provide proof of income—front page of 2012 <u>Arizona State</u> income tax filing. This return can be sent after April 15th. If you do not file income tax, provide 2012 income statements. (Income is for all occupants of the home.)
- 4. Car registrations if the full cash value of all of your Arizona property is less than \$36,010

WIDOW/WIDOWER/DISABLED WHO HAVE PREVIOUSLY APPLIED

- 1. Affidavit for Tax Exemption signed in front of a notary or Assessor's office staff member
- 2. Exemption Income Information Form on back of application (Income info for all occupants of household)
- 3. If you filed 2012 income taxes, provide a copy of the front page of your Arizona <u>State</u> Income Tax Return for 2012 (front page only). This return can be sent after April 15th.
- 4. Car registrations if the full cash value of all of your Arizona property is less than \$36,010

DATES AT SENIOR CENTERS

Pinetop/Lakeside	Tuesday, 1/29/2013	9:30 a.m. to 12:30 p.m.
Holbrook	Wednesday, 2/6/2013	10:00 a.m. to 11:00 a.m.
Winslow	Wednesday, 2/6/2013	1:00 p.m. to 3:00 p.m.
Snowflake/Taylor	Wednesday, 2/13/13	8:30 a.m. to 11:30 a.m.
Heber/Overgaard	Wednesday, 2/13/13	2 :00 p.m. to 4:00 p.m.
Show Low-301 E McNeil	Wednesday, 2/20/13	9:30 a.m12 noon
		1:30 p.m3:00 p.m.

SENIOR PROPERTY VALUATION FREEZE

- **1.** Application
- 2. Proof of gross income of all <u>property owners</u> listed on the deed for the prior three years (we need actual statements of all income or if they file federal income tax, the front page of that filing for three years previous to application)
- 3. Proof of age—must be 65 by January 1st of the year applying. (Copy of driver's license or birth certificate). Only one property owner needs to be 65
- **4.** Proof of residency—utility bills, voter registration card with property address, deed, etc.
- 5. Must be primary residence for at least nine months of the year
- **6.** The owner must have resided at the primary residence for at least two years prior to January 1st of year applying.
- 7. Income limits: \$34,080, more than one owner \$42,600 (Must include all gross income including Social Security for all owners listed on the property)
- **8.** Property cannot be more than 10 acres (unless zoning requires more than 10)
- **9.** Must sign every three years in order to keep the freeze. Our office will notify when it is time to re-apply.